



# QUARTERLY REPORT ON HEALTH INSURANCE Q4 2021

All information as at 31 December 2021



## Health Insurance Coverage



**2,365,332**  
Number of people with health insurance

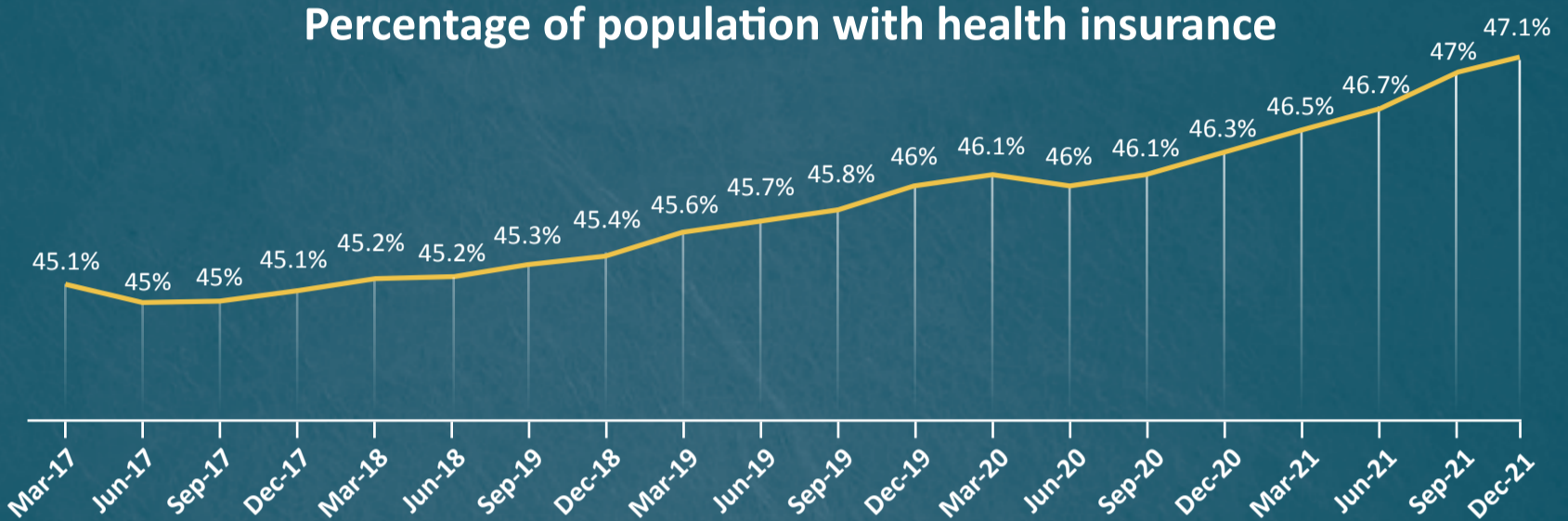


**47.1%**  
Percentage of total population with private health insurance

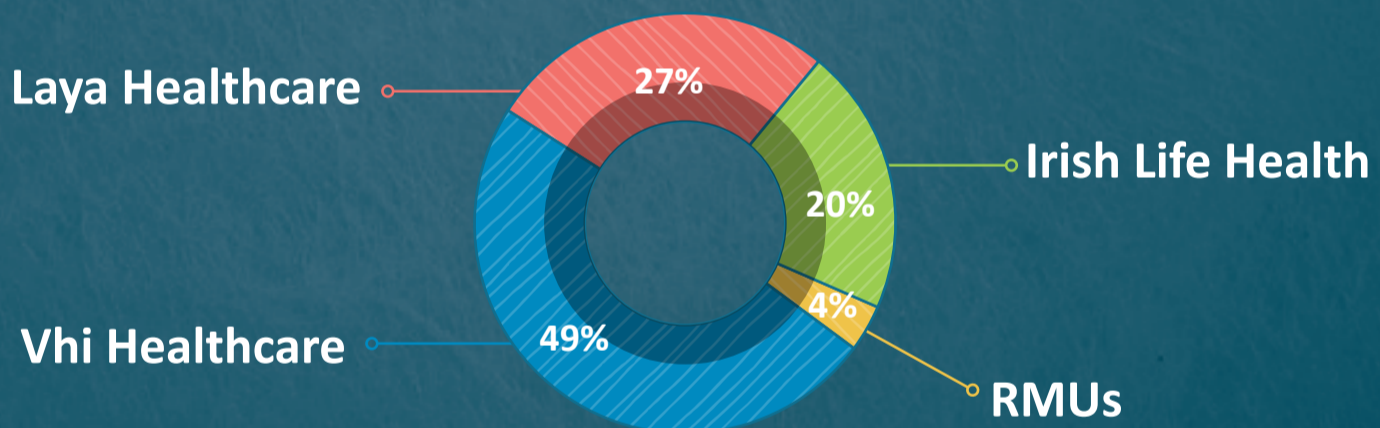


**8,465**  
Change in number of people with health insurance over the last quarter

### Percentage of population with health insurance



## Market Share



## Health Insurance Plans

**321** inpatient health insurance plans available to consumers

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. Less than 10% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
HealthPlus Extra	2,740
One + Plan	1,260
One Plan Family	1,283
PMI 35 13	1,366
PublicPlus Care Day-to-Day	535

5 plans most purchased with Laya	Adult Price (€)
Essential Connect Family	1,583
Essential Health 300	1,094
Inspire Plus	1,346
Simply Connect	1,362
Simply Connect Plus	1,471

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 1	1,205
4D Health 2	1,394
4D Health 4	1,680
BeneFit	1,037
Nurture Plan ILH	1,168

Prices are as at 1 January 2022



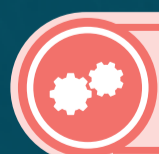
## Prices



The Average Adult Premium is **€1,470**



The average price increase in 2021 is c. **4%**



## Product Developments

The table below lists the changes to health insurance plans in 2021:



Number of new plans introduced	32
Number of plans retired	25