



# QUARTERLY REPORT ON HEALTH INSURANCE Q1 2024

All information as at 31 March 2024



## Market Numbers



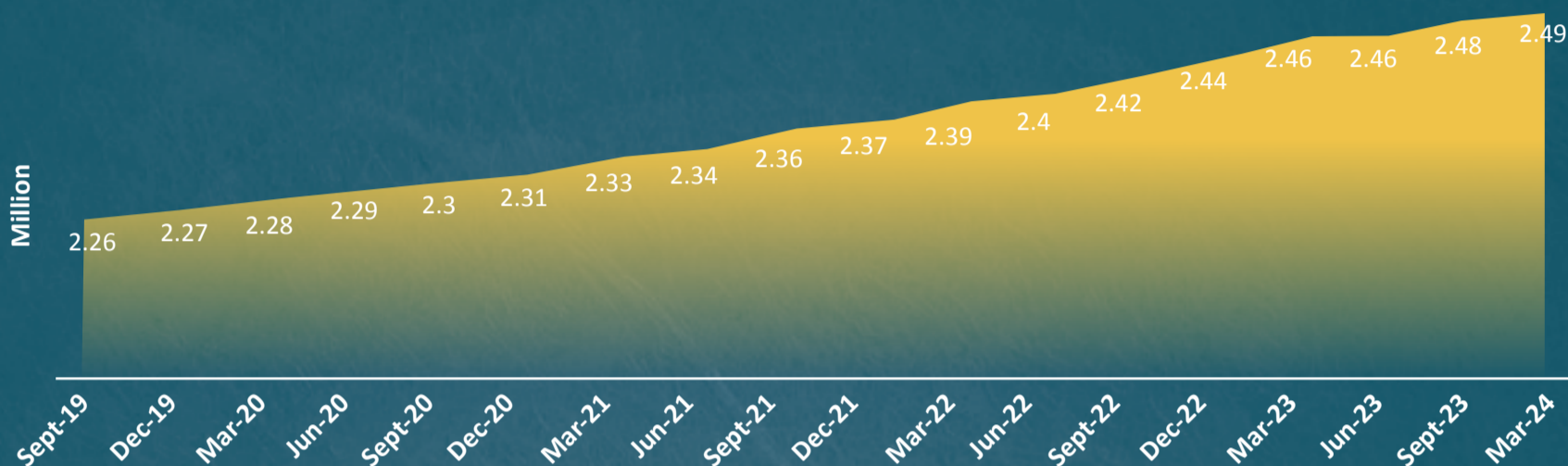
Number of people with health insurance



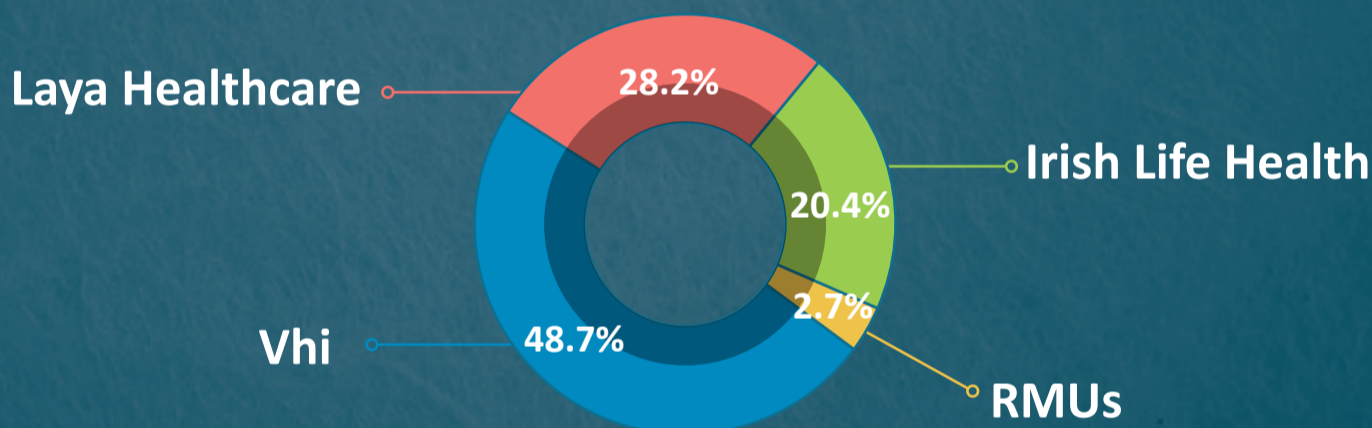
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



## Market Share



## Health Insurance Plans

1 April inpatient health insurance plans available to consumers: **351**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 10% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)	5 plans most purchased with Laya	Adult Price (€)	5 plans most purchased with Irish Life Health	Adult Price (€)
Company Plan Plus Level 1	€1,720	Essential Health 300	€1,350	4D Health 2	€1,718
Company Plan Plus Level 1.3	€1,560	Inspire	€1,428	4D Health 4	€2,059
One Plus Plan	€1,489	Inspire Plus	€1,546	Benefit	€1,220
PMI 35 13	€1,629	Simply Connect	€1,812	Horizon 2	€1,593
Public Plus Care Day-to-Day	€562	Simply Connect Plus	€1,952	Nurture Plan ILH	€1,370

Prices as at 1 April 2024



## Prices



The Average Adult Premium is **€1,685**



The average price change so far in 2024 is approx. **4%**



## Product Developments

The table below lists the changes to health insurance plans in 2024:

Number of new plans introduced	1
Number of plans retired	0