



QUARTERLY REPORT ON HEALTH INSURANCE Q2 2023

All information as at 30 June 2023



Market Numbers



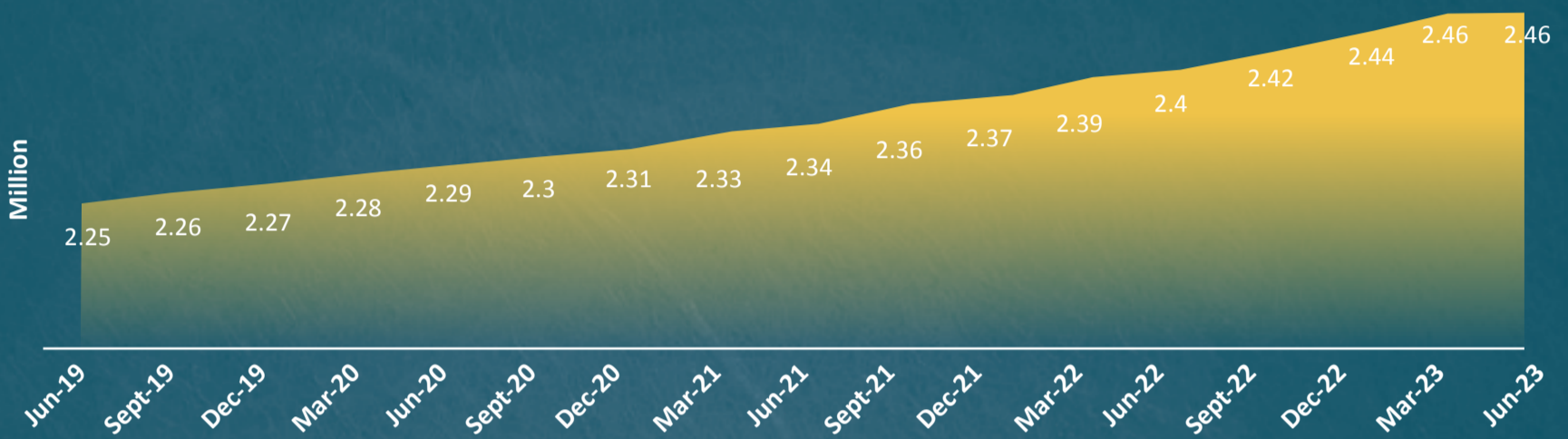
Number of people with health insurance



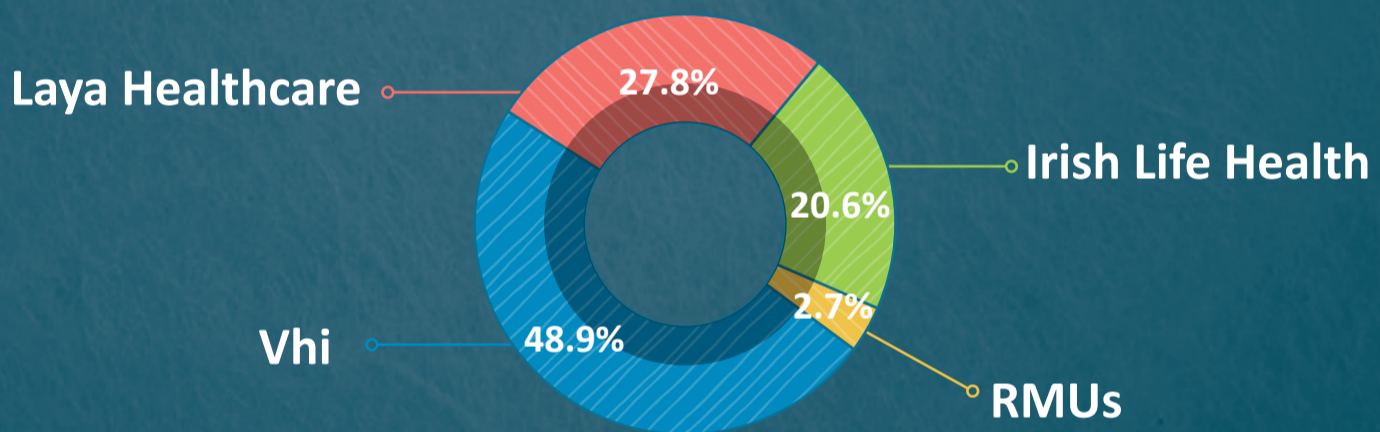
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



Health Insurance Plans

1 July inpatient health insurance plans available to consumers **338**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 7.5% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
Company Plan Plus Level 1	€1473
Company Plan Plus Level 1.3	€1326
One Plus Plan	€1278
PMI 3513	€1386
Public Plus Care Day-to-Day	€516

5 plans most purchased with Laya	Adult Price (€)
Essential Health 300	€1158
Inspire	€1277
Inspire Plus	€1408
Simply Connect	€1502
Simply Connect Plus	€1621

5 plans most purchased with Irish Life Health	Adult Price (€)
Benefit	€1176
Nurture Plan ILH	€1322
4D Health 1	€1348
4D Health 2	€1556
4D Health 4	€1870

Prices as at 1 July 2023



Prices



The Average Adult Premium is **€1,509**



The average price change so far in 2023 is nominal at c. **5%**



Product Developments

The table below lists the changes to health insurance plans in 2023:

Number of new plans introduced	11
Number of plans retired	0