



QUARTERLY REPORT ON HEALTH INSURANCE Q3 2022

All information as at 30 September 2022



Market Numbers



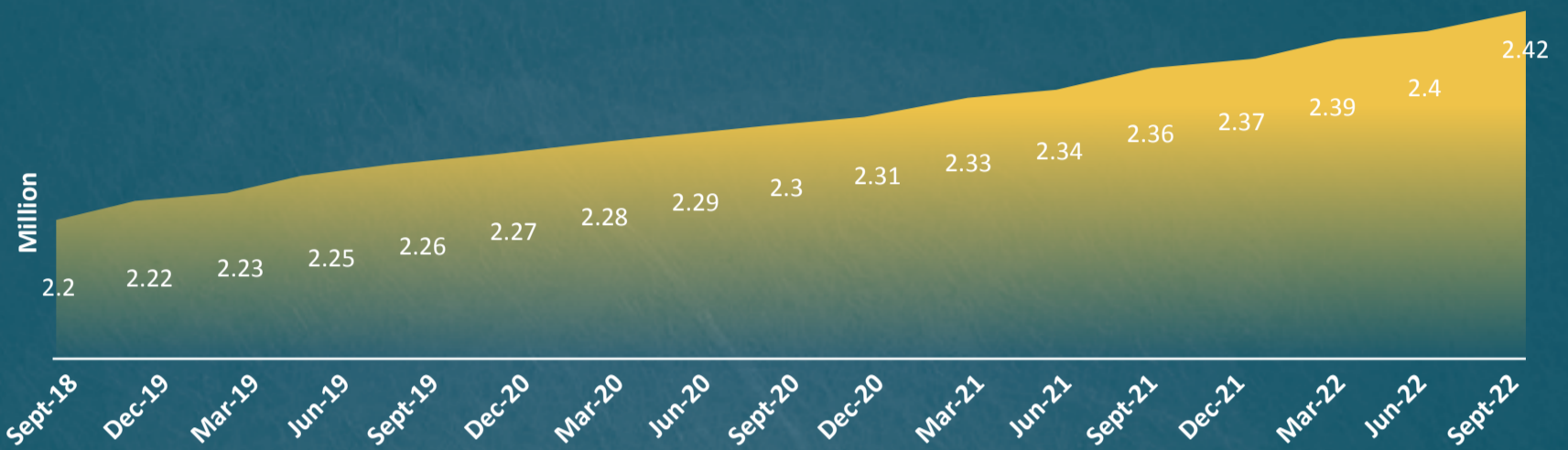
Number of people with health insurance



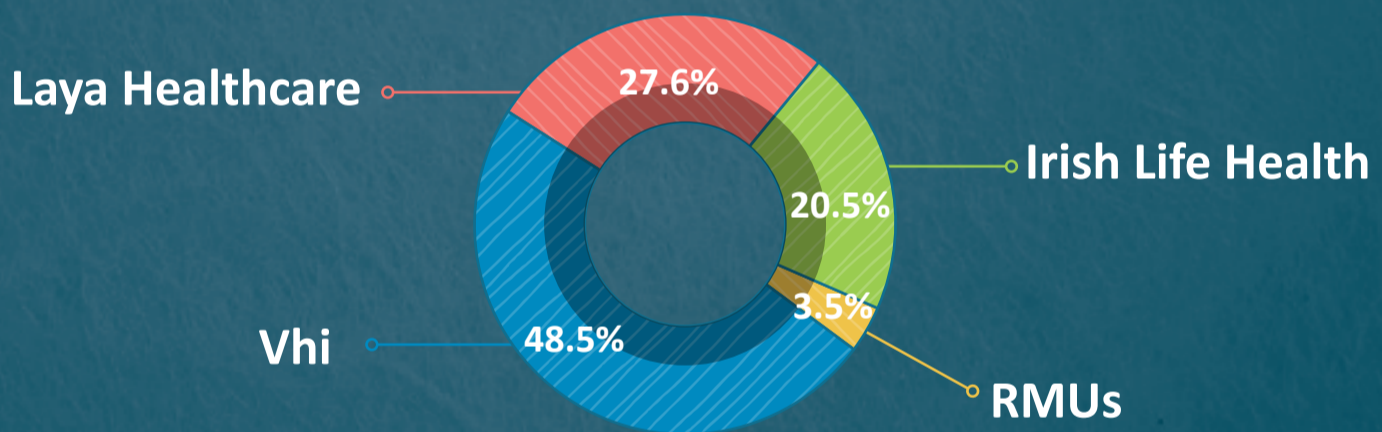
Percentage of total population with health insurance



Change in number of people with health insurance over the last quarter



Market Share



Health Insurance Plans

Inpatient health insurance plans available to consumers **326**

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. 8% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)	5 plans most purchased with Laya	Adult Price (€)	5 plans most purchased with Irish Life Health	Adult Price (€)
PMI 35 13	€1302	Essential Connect Family	1,583	4D Health 1	1,162
One + Plan	€1200	Essential Health 300	1,094	4D Health 2	1,351
Company Plan Plus Level 1.3	€1245	Inspire Plus	1,346	4D Health 4	1,637
PublicPlus Care Day-to-Day	€513	Simply Connect	1,362	BeneFit	994
HealthPlus Extra	€2740	Simply Connect Plus	1,471	Nurture Plan ILH	1,125

Prices as at 1 October 2022



Prices



The Average Adult Premium is **€1,412**



The average price change in 2022 is c. **-3%**



Product Developments

The table below lists the changes to health insurance plans in 2022:



Number of new plans introduced	11
Number of plans retired	5