



# QUARTERLY REPORT ON HEALTH INSURANCE Q1 2022

All information as at 31 March 2022



## MARKET NUMBERS



**2,388,860**  
Number of people with health insurance

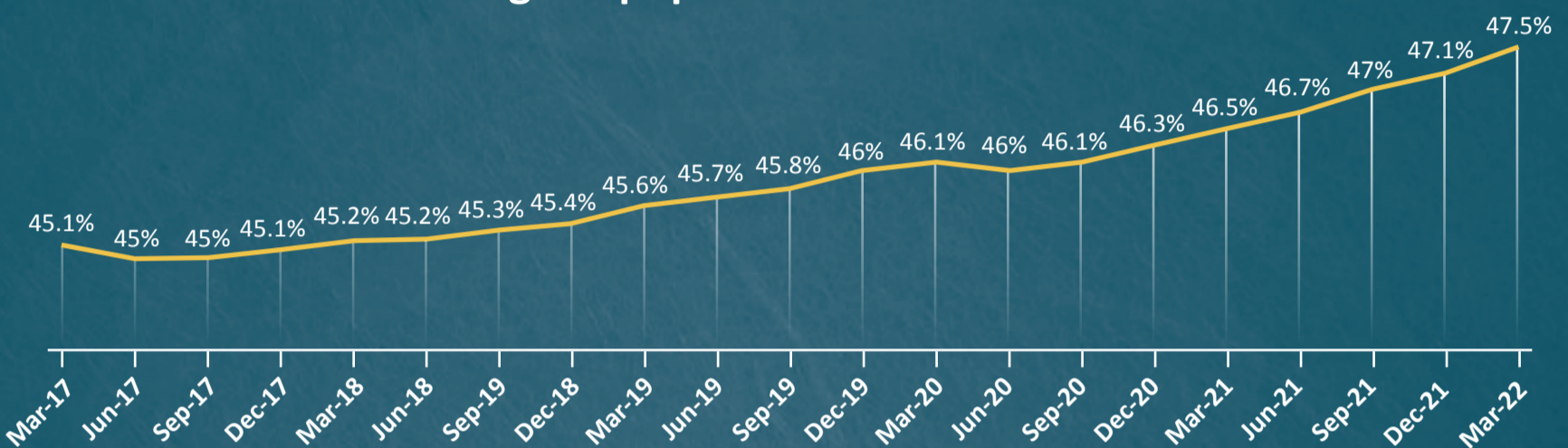


**47.5%**  
Percentage of total population with health insurance

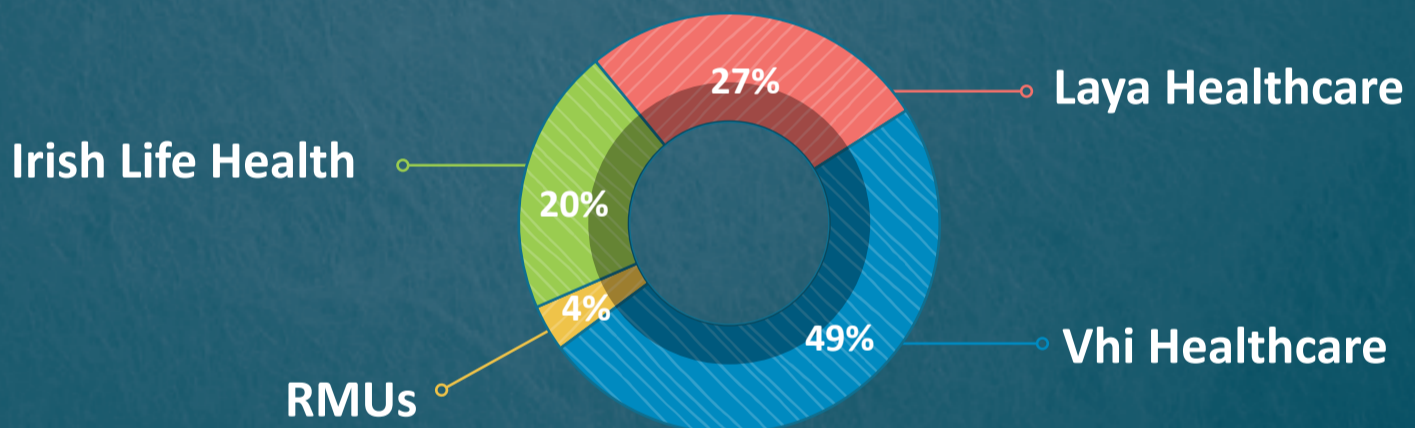


**23,528**  
Change in number of people with health insurance over the last quarter

### Percentage of population with health insurance



## Market Share



## Health Insurance Plans

**325** inpatient health insurance plans available to consumers

There are a wide range of benefits in the plans available. The majority of consumers have plans which provide substantial cover in private hospitals but this cover is mainly provided for in semi-private accommodation. Less than 10% of consumers have plans which provide cover in mainly public hospitals and these are typically cheaper policies.

Most frequently purchased health insurance plans by insurer:

5 plans most purchased with Vhi	Adult Price (€)
Company Plan Plus Level 1.3	1,307
HealthPlus Extra	2,740
One + Plan	1,260
PMI 35 13	1,366
PublicPlus Care Day-to-Day	535

5 plans most purchased with Laya	Adult Price (€)
Essential Connect Family	1,583
Essential Health 300	1,094
Inspire Plus	1,346
Simply Connect	1,362
Simply Connect Plus	1,471

5 plans most purchased with Irish Life Health	Adult Price (€)
4D Health 1	1,162
4D Health 2	1,351
4D Health 4	1,637
Benefit	994
Nurture Plan ILH	1,125

Prices are as at 1 April 2022



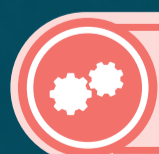
## Prices



The Average Adult Premium is **€1,450**



The average price increase so far in 2022 is c. **-1%**



## Product Developments

The table below lists the changes to health insurance plans in 2022:



Number of new plans introduced	4
Number of plans retired	0